

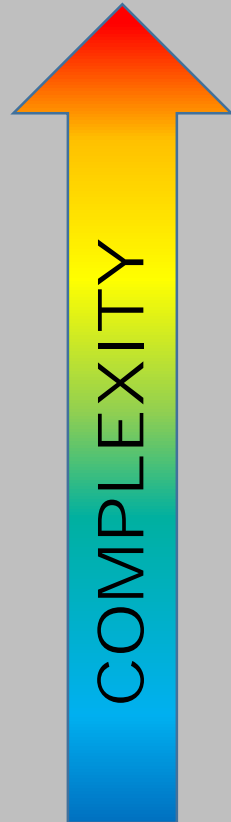
Ecosystem Modeling for Gulf Menhaden Management

David Chagaris¹, Skyler Sagarese², Kim de Mutsert³, Matt Lauretta², Igal
Beherenstein²

¹University of Florida, ²NOAA SEFSC, ³George Mason University

Gulf of Mexico Ecosystem Models

At least 45 ecosystem models developed over the last 35 years



Bio-geo-chemical based ecosystem models (Atlantis)

Aggregated or whole ecosystem models (EwE)

Coupled and hybrid model platforms (OSMOSE)

Dynamic multi-species models

Single-species extensions

Conceptual and qualitative models

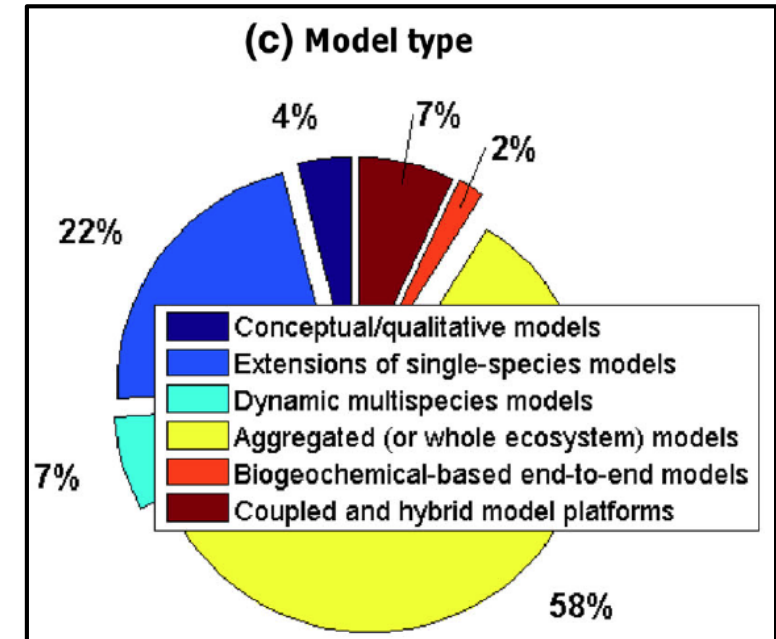
Rev Fish Biol Fisheries (2017) 27:587–614
DOI 10.1007/s11160-017-9482-1



REVIEWS

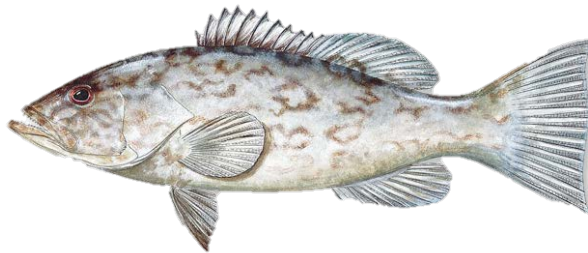
Ecosystem modeling in the Gulf of Mexico: current status and future needs to address ecosystem-based fisheries management and restoration activities

Halie O'Farrell · Arnaud Grüss · Skyler R. Sagarese · Elizabeth A. Babcock · Kenneth A. Rose



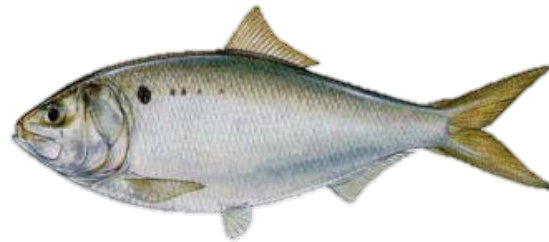
Ecosystem Modeling for Fisheries Management in the Gulf of Mexico

- 3 year project funded by NOAA RESTORE Round 2, decision-support tool priority
- Update and adapt multiple ecosystem models for the Gulf of Mexico
- Goal: Integrate information on ecosystem stressors and predator-prey interactions into the assessment and management of fisheries in the Gulf of Mexico



Gag Grouper

Mycteroperca microlepis



Gulf Menhaden

Brevoortia Patronus



RESTORE
SCIENCE PROGRAM



NATURE COAST
BIOLOGICAL STATION

UF | IFAS
UNIVERSITY of FLORIDA



NOAA Southeast Fisheries Science Center
NATIONAL MARINE FISHERIES SERVICE



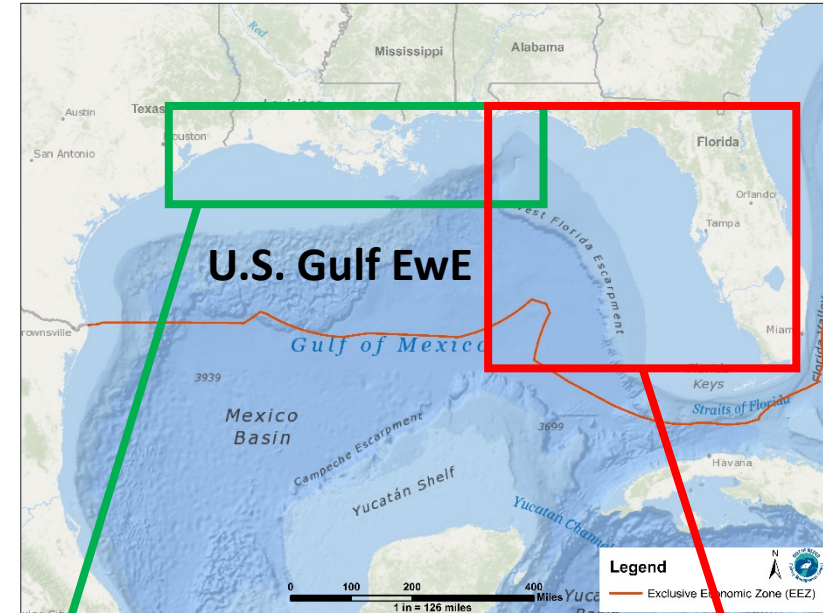
ENVIRONMENTAL SCIENCE AND POLICY

Ecosystem Model Updates

Re-designed to meet needs
for fisheries management

1. West Florida Shelf EwE (UF)
2. U.S. Gulf EwE (NOAA SEFSC)
3. NGOMEX (GMU)

- Updates include:
 - Additional functional groups
 - New and updated datasets
 - Model recalibration
 - Ecospace spatial-dynamic
 - New Ecospace functionality





Ecopath with Ecosim

www.ecopath.org

No fish is an island



Ecopath

- Mass-balanced snapshot of the food web
- Inputs: biomass, mortality, consumption rates, diet composition, fishery catches
- Outputs: ecosystem indicators, network analysis, trophic levels, transfer efficiencies, etc.



Ecosim

- Time dynamic simulator of ecosystem and predator prey abundances
- Foraging arena theory
- Calibrated to time series
- Flexible simulation tool
- Modules:
 - Batch runs
 - MSE
 - Policy optimization
 - Equilibrium analysis (MSY)



Ecospace

- Spatial dynamic model
- Additional inputs: movement rates, habitat preferences, fishing effort, environmental forcing
- Spatially-explicit harvest policies and environmental forcing

U.S. Gulf of Mexico EwE

Skyler Sagarese & Matt Laretta, SEFSC



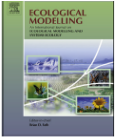
- U.S. Gulf of Mexico waters, continental shelf out to 400 m
- 78 functional groups, 16 fleets
 - Focus on federally managed & HMS species
 - Integrate dynamics from stock assessments
- Attempts to alleviate concerns of previous “Gulf” models
 - More representative of entire Gulf
 - Improved data inputs - diet matrix, discards
 - Calibrated to appropriate time series



Contents lists available at ScienceDirect

Ecological Modelling

journal homepage: www.elsevier.com/locate/ecolmodel



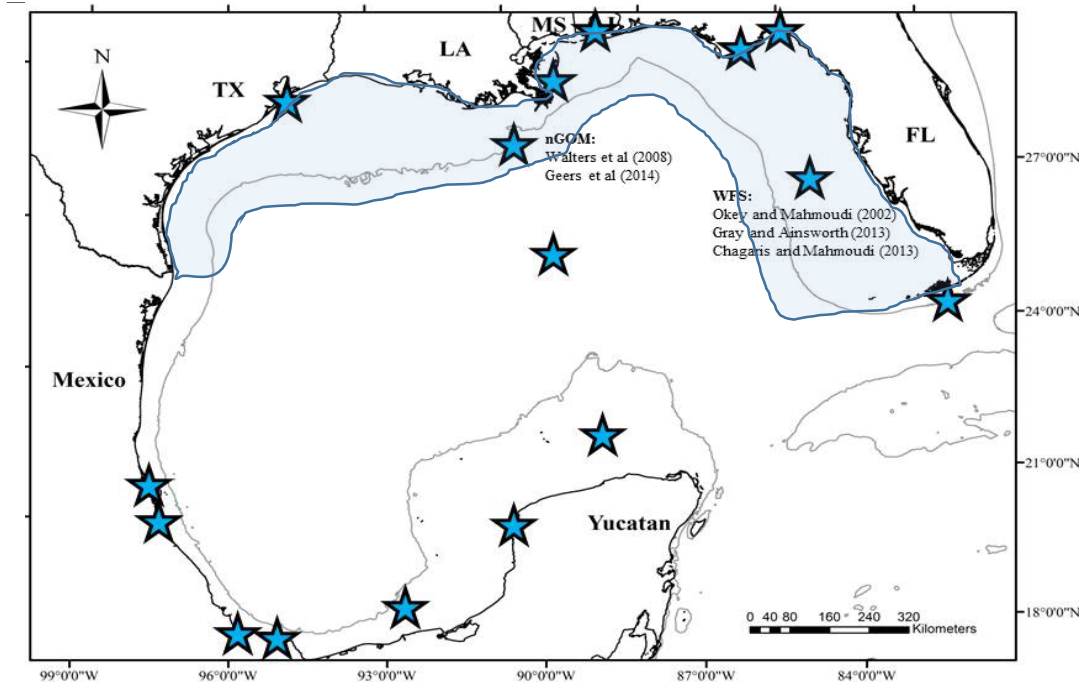
Progress towards a next-generation fisheries ecosystem model for the northern Gulf of Mexico



Skyler R. Sagarese^{a,*}, Matthew V. Laretta^b, John F. Walter III^b

^a Cooperative Institute for Marine and Atmospheric Studies, Rosenstiel School of Marine and Atmospheric Science, University of Miami, 4600 Rickenbacker Causeway, Miami, FL 33149, USA

^b Southeast Fisheries Science Center, National Marine Fisheries Service, 75 Virginia Beach Drive, Miami, FL 33149, USA



NGOMEX EwE Model

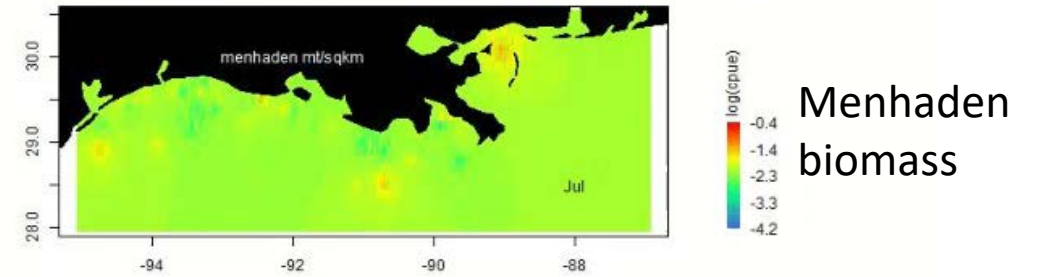
Kim de Mutsert, George Mason University



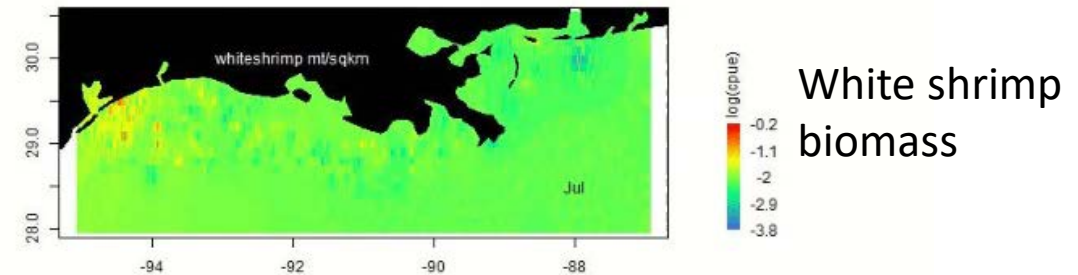
- Primarily supported by NCCOS Northern Gulf of Mexico Ecosystems & Hypoxia Assessment
 - Designed to study hypoxia effects
- Adapted to inform menhaden management
 - Supported by NOAA RESTORE
 - Included Menhaden ages 0-3+
- Focus on spatial dynamics
 - Links to ROMS model
 - Uses output from coupled physical-biological model to get DO and Chl-a drivers

Visualizations

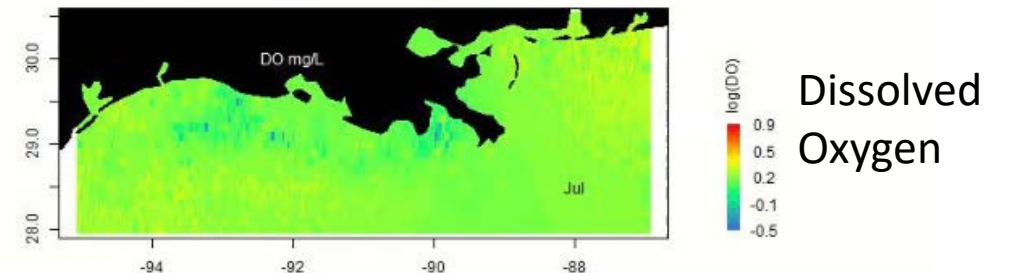
The gif below shows monthly distribution of Gulf menhaden biomass in log of metric tonnes per square kilometer from the SEAMAP data set for 2000-2016. Spatial interpolation was performed in R using kriging. Not all months were sampled on a consistent basis.



This gif shows Gulf of Mexico white shrimp biomass from the SEAMAP data set for 2000-2016. Not all months were sampled on a consistent basis.



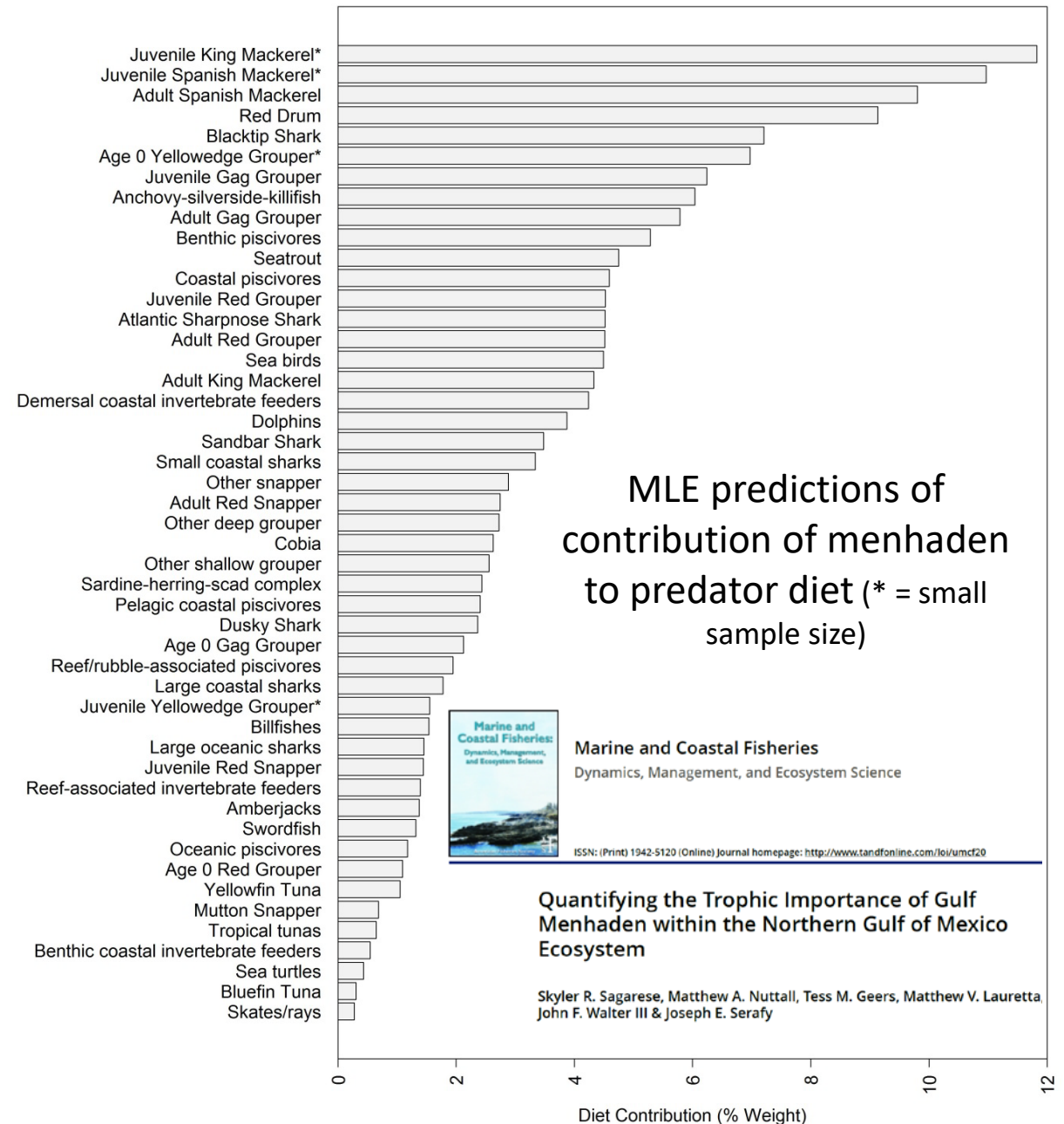
The below gif shows bottom dissolved oxygen (mg/L) from SEAMAP stations from 2000-2016.



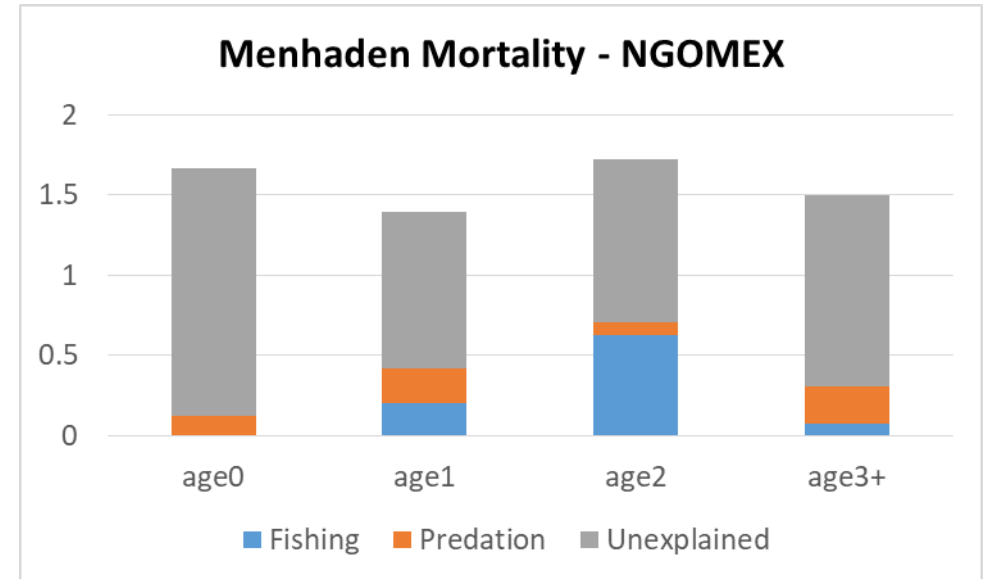
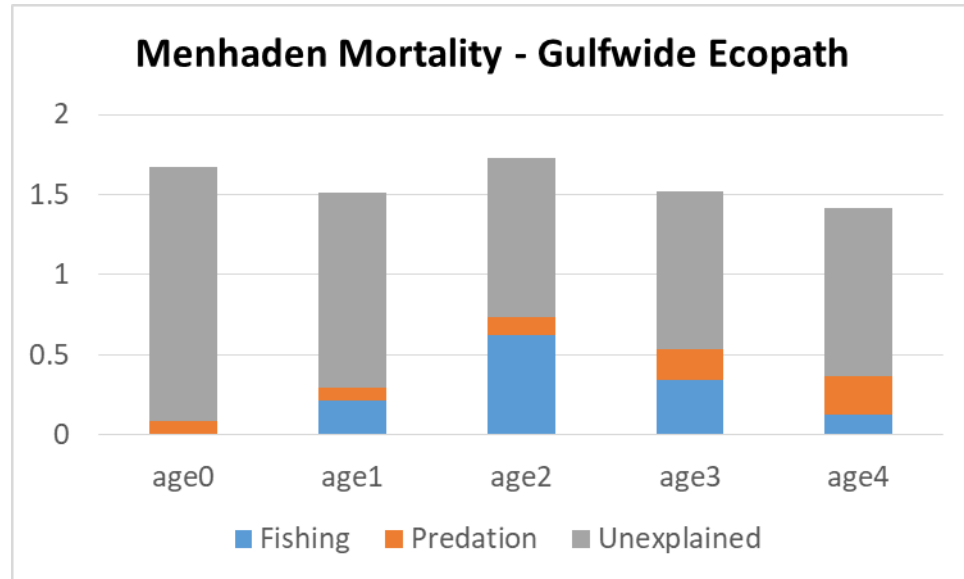
Identification of Important Gulf Menhaden Predators

- Considered diet data and bycatch
- Identified 17 Likely Predators
 - Dolphins, birds, 6+ shark species, cobia, 2 mackerels, red drum, sea trout, other inshore and coastal piscivores
- 14 less likely predators
- Fish prey not always identified to species

Prey item	% of studies
UNID clupeid	38
<i>Brevoortia</i> sp.	29
<i>Brevoortia patronus</i>	20
<i>Brevoortia tyrannus</i>	13



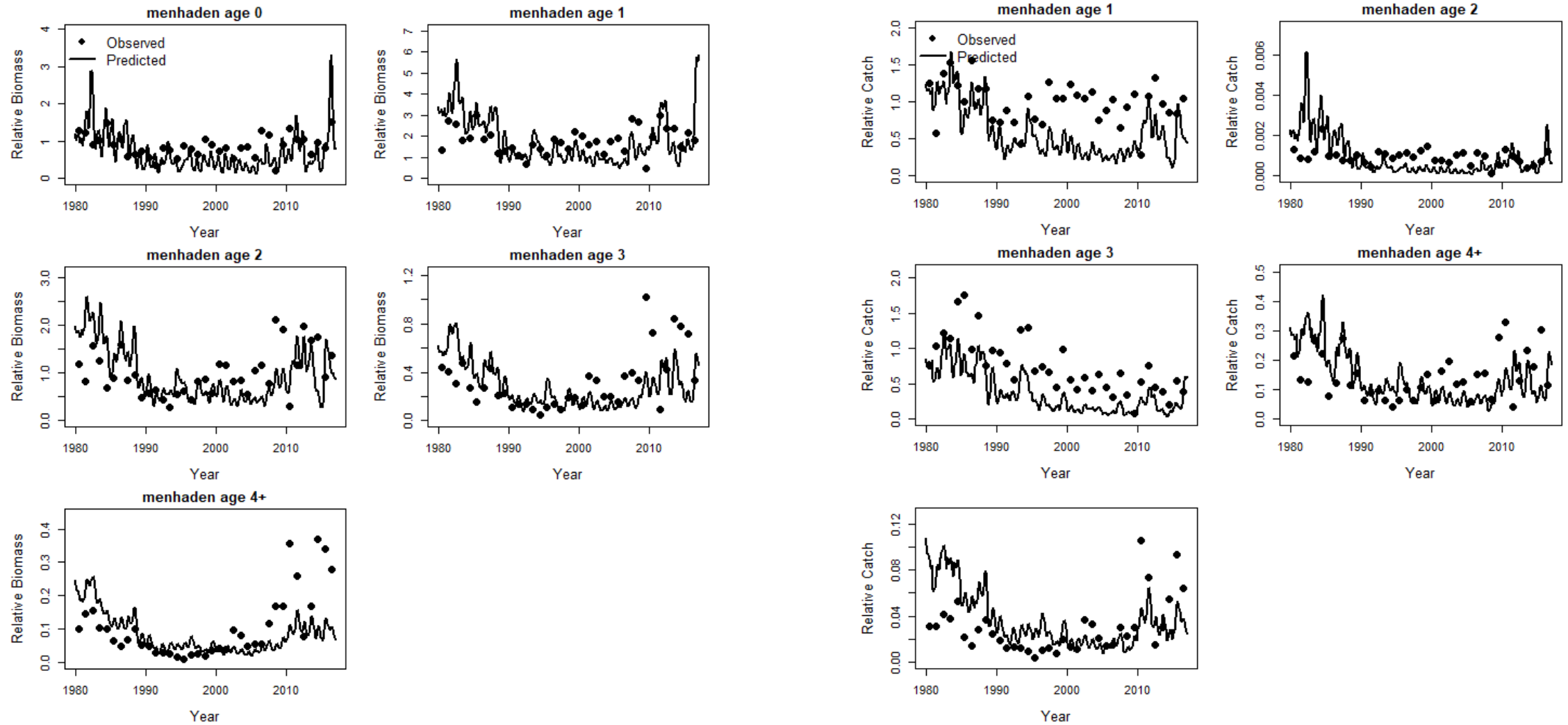
Menhaden Mortality Components in Ecopath



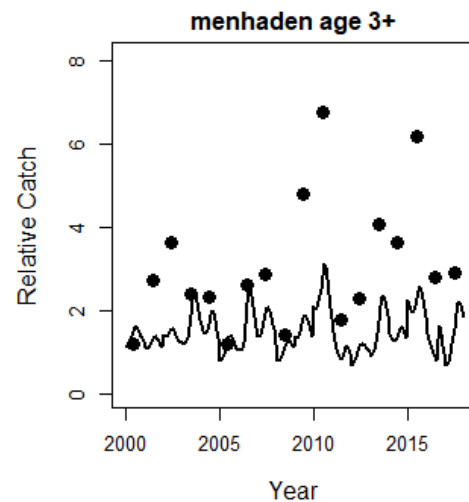
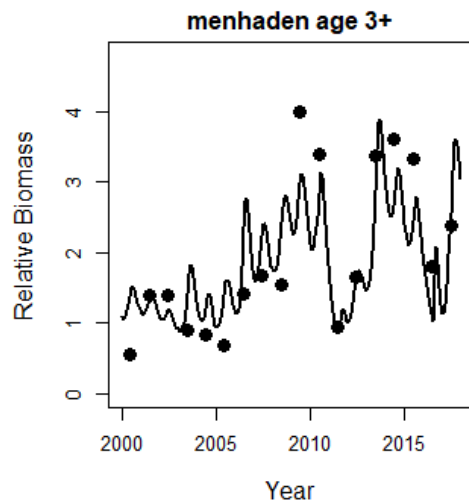
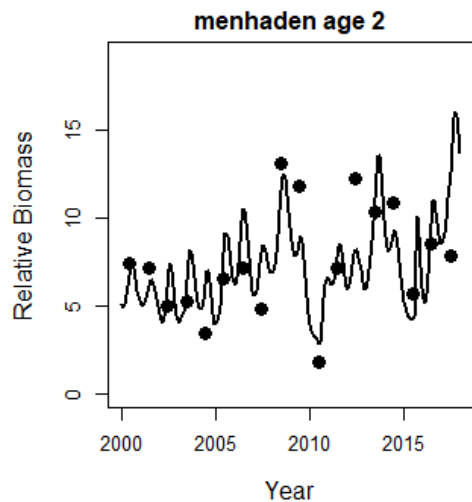
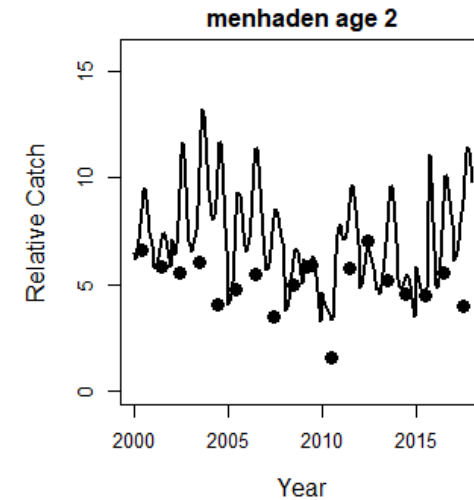
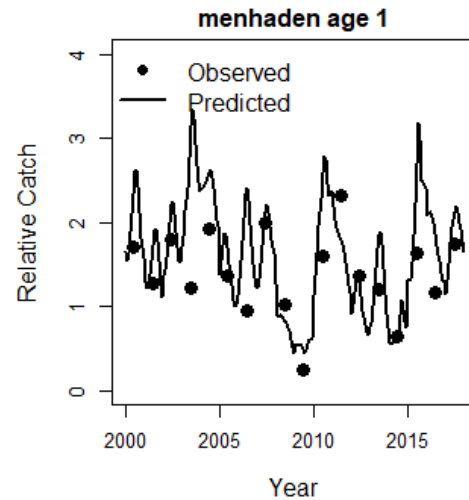
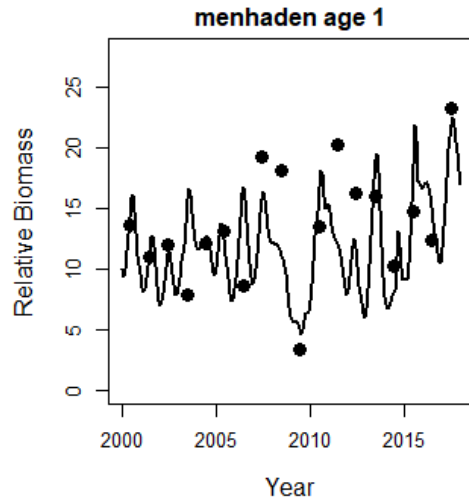
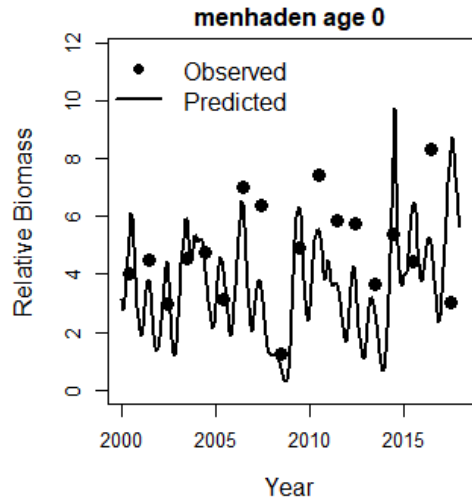
$$M2_i = \frac{\sum B_j Q B_j D C_{ij}}{B_i}$$

- Modeled predation only accounts for a small percentage of total mortality
- Most likely due to incomplete sampling of predator diets (birds, sharks, migratory pelagics)

U.S. Gulf Ecosim – Preliminary Model Fits

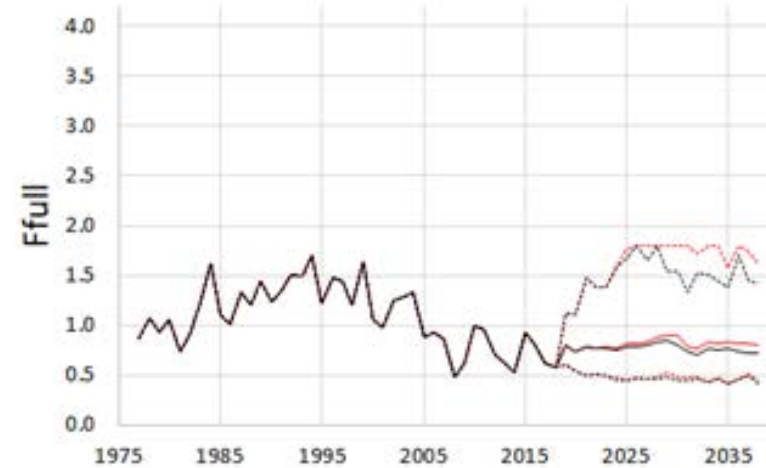
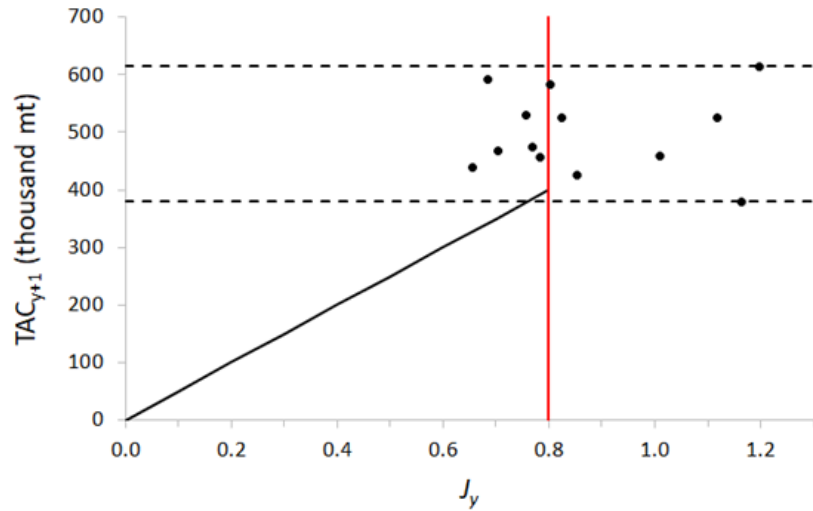


NGOMEX Ecosim – Preliminary Model Fits



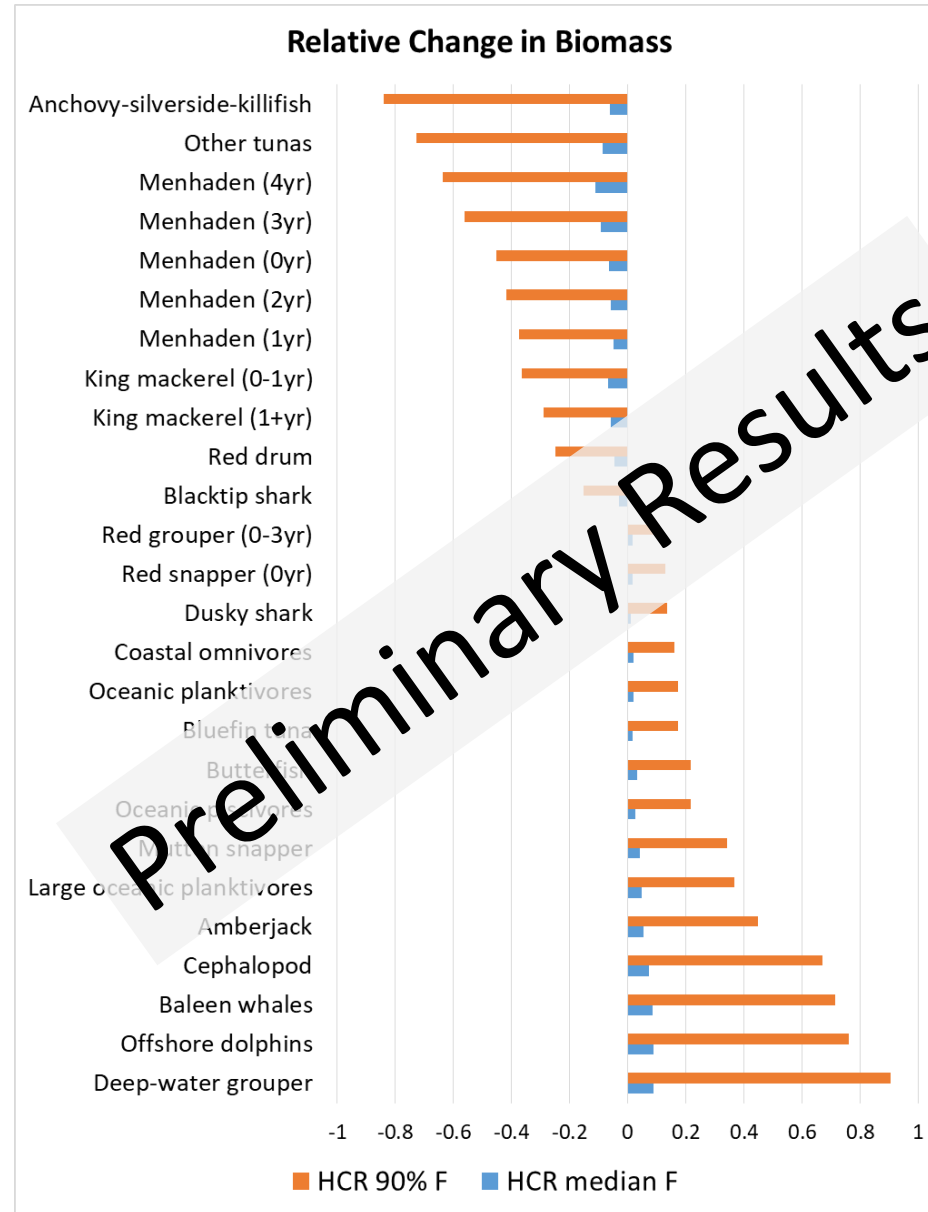
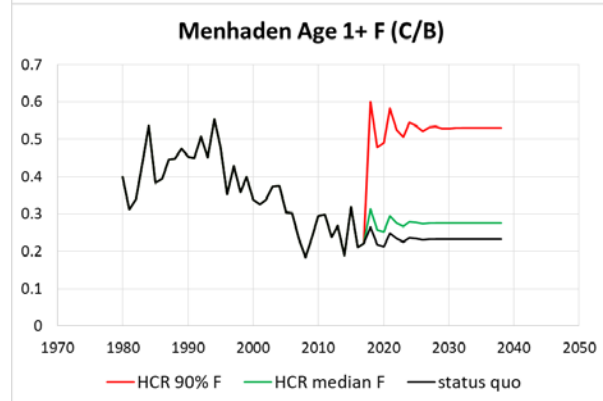
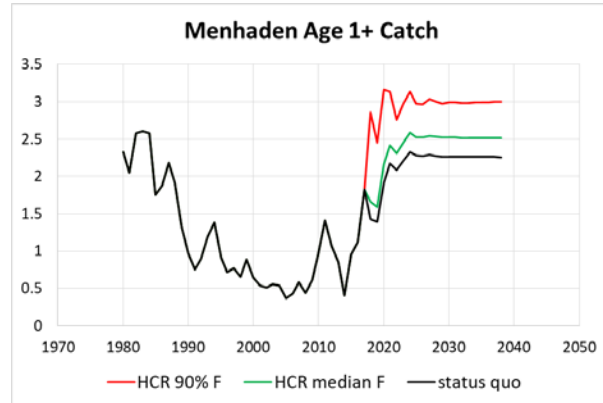
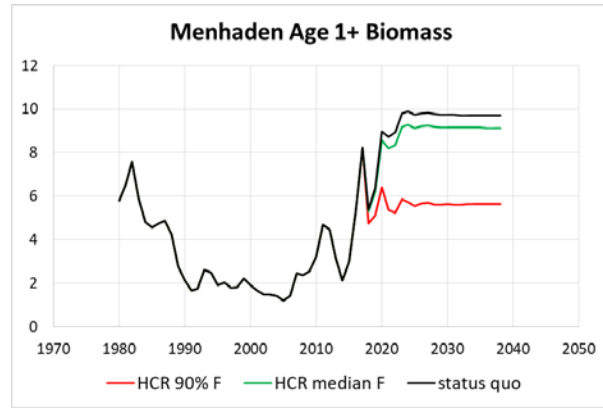
Both the Gulfwide and NGOMEX model can replicate menhaden trends using F, environmental forcing, and predation

Ecosystem Sensitivities to Harvest Control Rule



- Apply F rates from HCR in Ecosim to identify sensitive predators and quantify potential impacts
 - BAM 2017 $F_{full} = 0.63$
 - Median HCR $F_{full} \approx 0.75$
 - Up. 90th % HCR $F_{full} \approx 1.5$
- Ratio approach, to modify F for all ages in Ecosim

Ecosystem Sensitivities to Harvest Control Rule

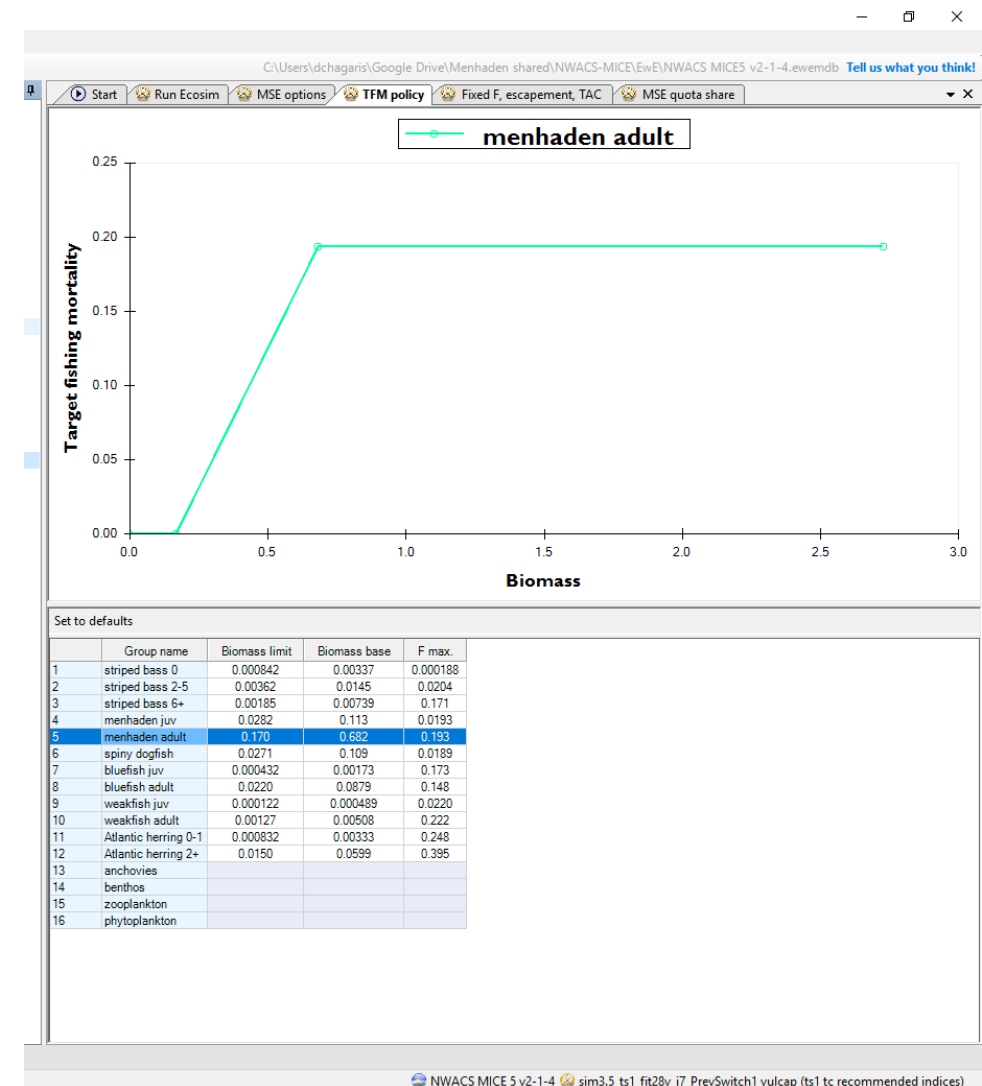


- Median F value from HCR does not cause major changes in food web
- Upper 90%ile from HCR resulted in negative and positive effects on the food web
- Most sensitive predators are tunas, mackerels, red drum, blacktip shark
- Indirect effects cause some groups to increase
- **MORE DIAGNOSTICS NEEDED, THIS IS ONLY AN EXAMPLE!**

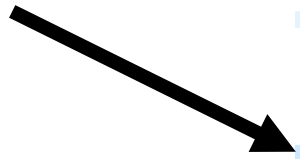
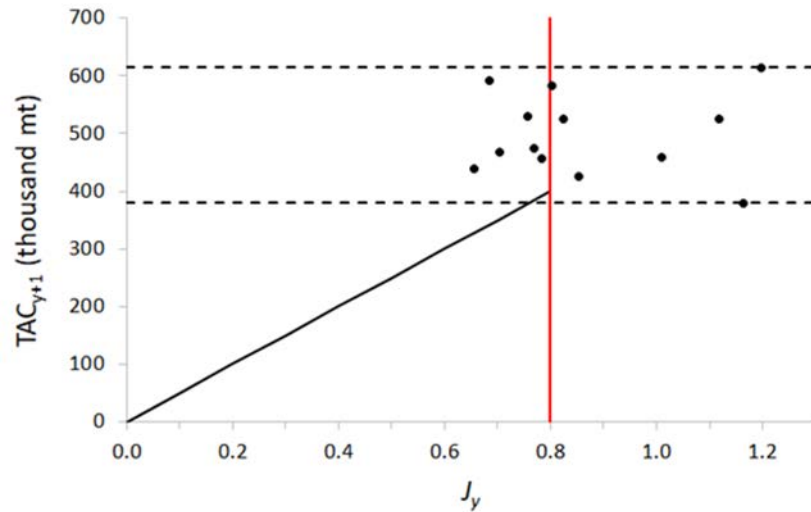
Preliminary Results

Ecosim Management Strategy Evaluation

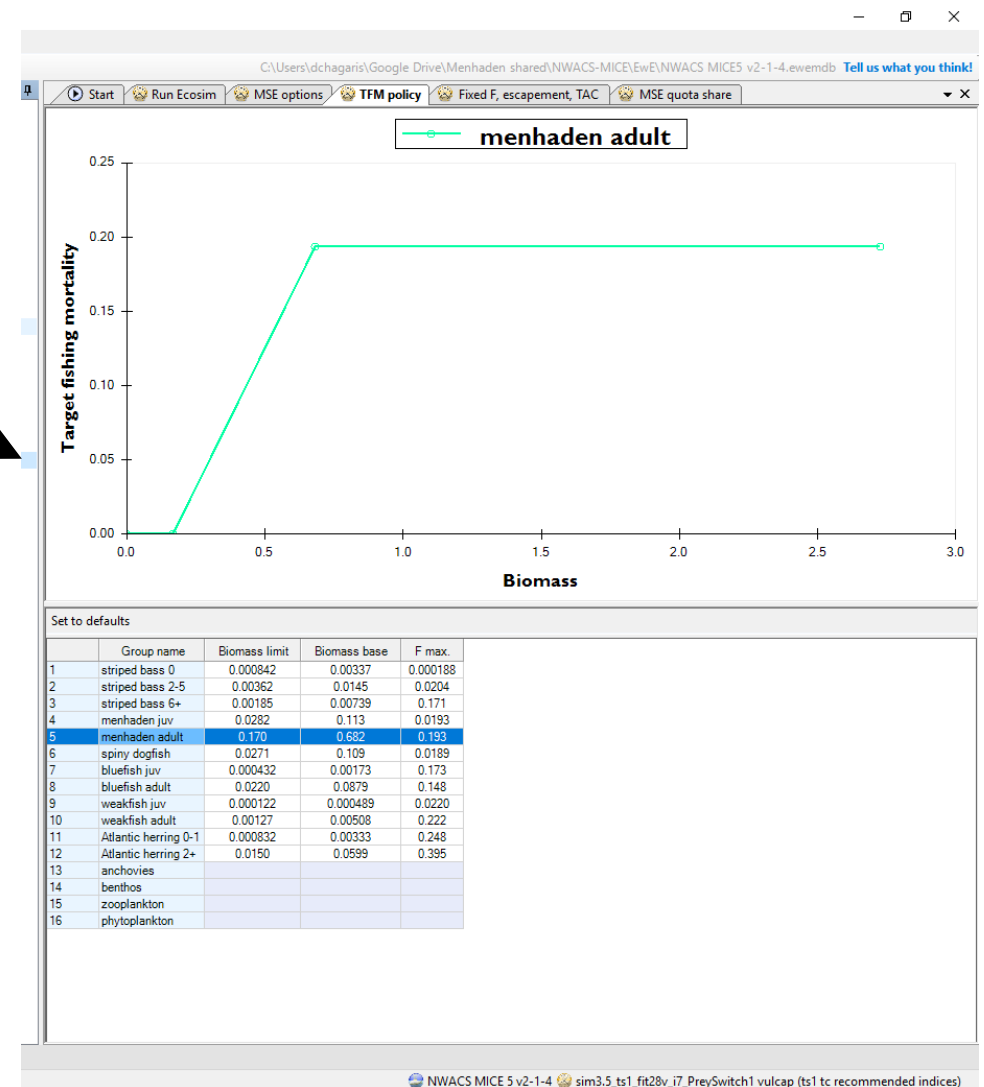
- Ecosim is the operating model
- Evaluate harvest control rules
 - Hockey-stick with B_{lim} , B_{max} , F_{max}
 - Fixed exploitation rate or TAC
 - Implements input (effort) or output (quotas) controls
- Simplified assessment model
- Options to account for
 - survey vs. population proportionality
 - Recruitment variability
 - catchability creep
- Ecosystem impacts of harvest control rule
- Multi-attribute HCR – i.e. HCR is applied based on other criteria



Ecosim Management Strategy Evaluation

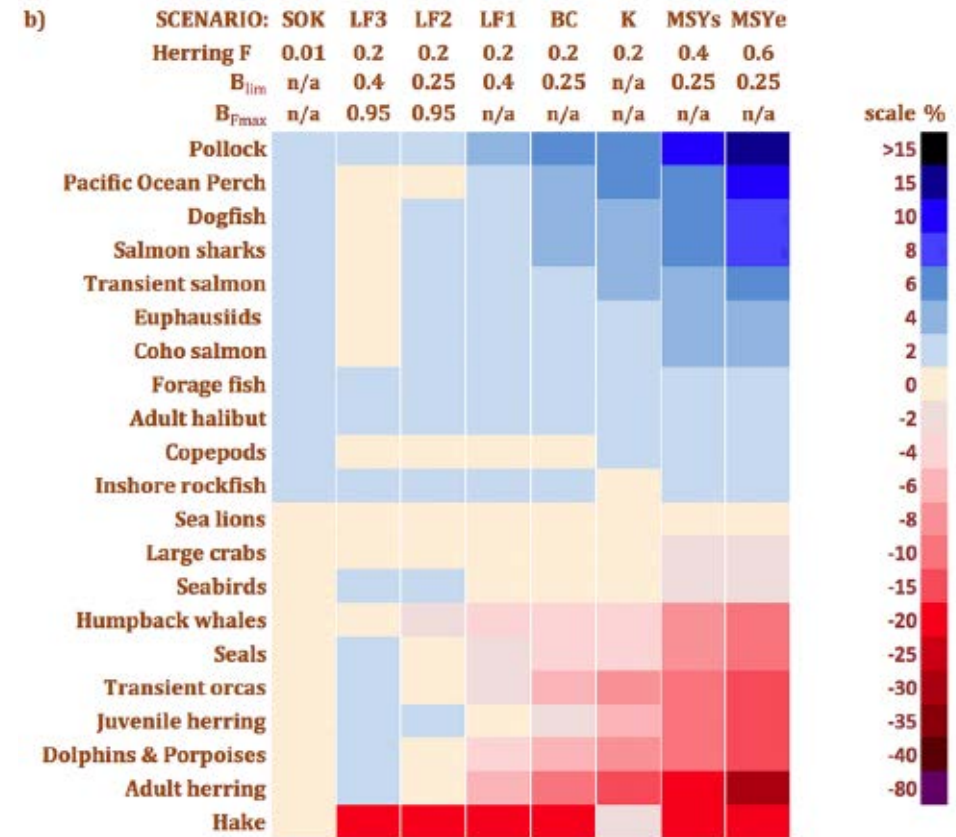


- Convert rule to EwE units of biomass and TAC
- Similar to a fixed exploitation rate HCR



Ecosim MSE for Forage Fisheries – Pacific Sardine Case Study

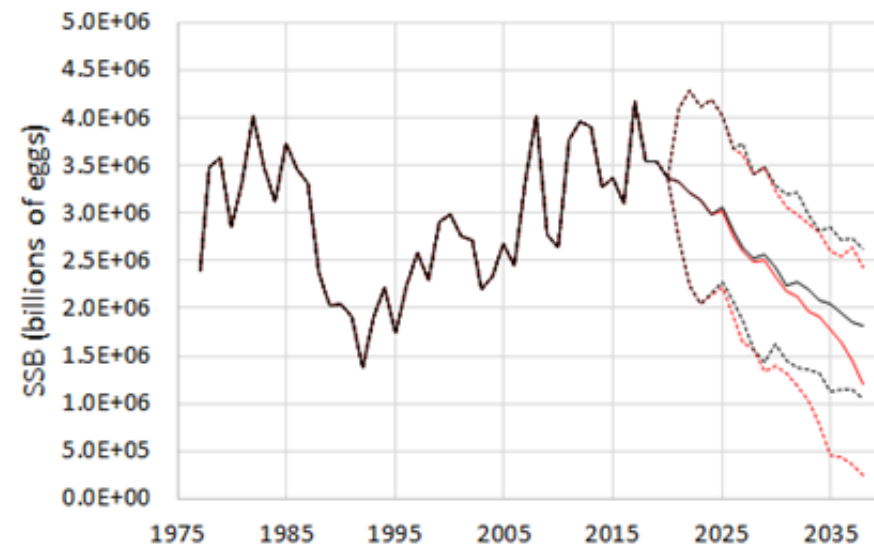
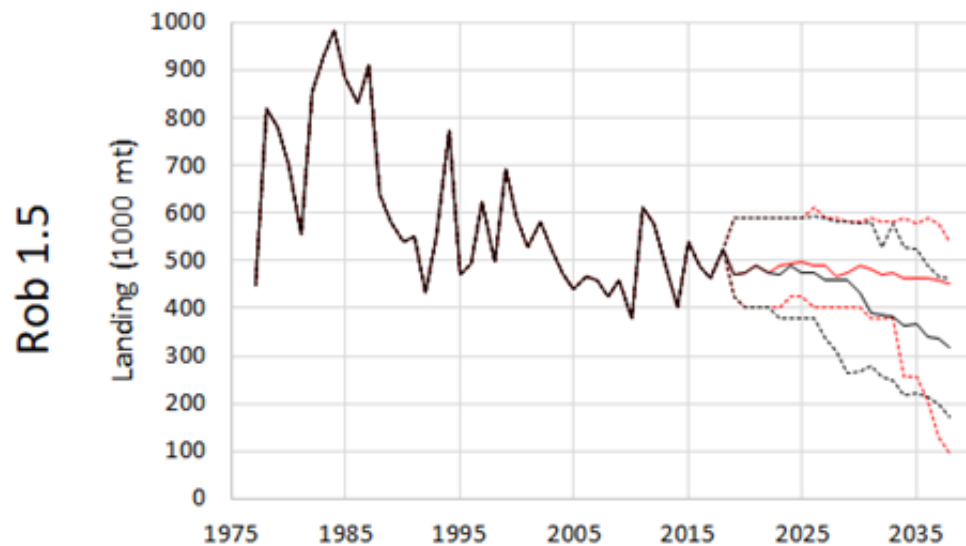
- Evaluated 17 different MSEs
 - Alternative B_{lim} , B_{target} , and F_{target} values
 - 2 primary production scenarios (climate or oceanographic regime shifts)
- Performance Metrics
 - Herring and predator biomass
 - Probability of fishery closure and stock collapse
 - Catch trophic level, biodiversity
- Conclusions
 - Low F_{target} , high B_{lim} and hockey-stick HCRs performed best for precautionary EBFM objectives



Surma S, Pitcher TJ, Kumar R, Varkey D, Pakhomov EA, Lam ME (2018) Herring supports Northeast Pacific predators and fisheries: Insights from ecosystem modelling and management strategy evaluation. *PLoS ONE* 13(7): e0196307. <https://doi.org/10.1371/journal.pone.0196307>

Plausible Changes in Predation Mortality

- MSE Robustness Tests 1.4 and 1.5 assume M increases linearly by 40% and 20% over next 20 years
- What is the most appropriate assumption?
- Project Ecosim model forward at menhaden F_{current} with other groups' F reduced by half



Next Steps

- Further diagnostics needed for both the Gulfwide and NGOMEX models
- Obtain output from MSE for a more formal application with Ecosim
- Set up harvest control rule in Ecosim
- Requests from the GMAC?
- Provide update at Spring GSMFC Annual meeting